

防衛装備移転輸三原則の課題

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安全保障セミナー

防衛産業政策研究班



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防衛産業 存亡の危機と活路

- * 国内装備製造の大幅減
 - ・国内防衛調達（正面装備）額の大幅減
 - ・電子機器／ソフトウェア技術の重要性上昇
 - ・米対外軍事援助（FMS）の急増
- * 防衛産業基盤（設備、人材、技術開発投資）の急速な弱体化（特に、部品メーカーで深刻）
- * 装備製造量（額）の増加による防衛産業基盤の維持
 - 1) 防衛費増
 - 2) 海外輸出

防衛調達費の大幅増は困難

- * 福祉関連費の急増。
- * 財政赤字の増加
- * 防衛(調達)費の捻出
 - ・・・政治的には禁じ手
- ・福祉関連費の抑制・削減
- ・政府紙幣(←→中央銀行券)の発行

税制改革により3000億円+αの増加

- * 消費税(調達)や所得税(自衛官給与)の免除
- * 通勤手当等の免除
- * 自衛官子弟への学費免除・特別奨学金
- * その他、各種制度で自衛官・免除／割引

→ 全防衛費を「真水」へ

→ 自衛隊員の士気向上

Policy Issues for Japan's Arms Export

January 24, 2019

Defense Industrial Policy Research Unit



国際平和戦略研究所

Japan's Defense Industry: Its Endangerment and Survival Policy Measures

*Japan has undergone a sharp decline of domestic arms production.

- A sharp decline of domestic arms acquisition, especially major weapon system
- Growing importance of electric equipment and software
- A sharp increase of FMS

*Japan's defense industrial base rapidly weakened, including production line and facilities, human resources, R&D investment. Parts producers are being forced to exit from markets.

* Maintaining the base requires more defense spending and/or arms export.

A major increase of defense budget is almost impossible

- *Japan faces rapid graying with a low birth rate that involves low economic growth.
- *Japan experiences a rapid increase of pension and other welfare programs spending
- *Japan has faced snowballed fiscal deficit.
- *Two politically prohibited measures to raise ore defense acquisition are
 - cuts and suppression of welfare spending.
 - issuing government notes (←→central bank notes)

¥300+ billion yens Through Tax Reform

- *Exempting consumption tax for defense acquisition and procurement and income tax for Self-Defense Forces service.
- *Exempting the SDF service from public transportation commuter fees.
- *Exempting the children of the service from public education fees and creating special scholarships for the children .
- * Building various systems of fee exemption and discount for the service.

These measures will enable the total defense budget to be actual defense spending, and enhance the service morale.